Learning Objectives

• To identify oxidation–reduction reactions in solution.

The term oxidation was first used to describe reactions in which metals react with oxygen in air to produce metal oxides. When iron is exposed to air in the presence of water, for example, the iron turns to rust—an iron oxide. When exposed to air, aluminum metal develops a continuous, transparent layer of aluminum oxide on its surface. In both cases, the metal acquires a positive charge by transferring electrons to the neutral oxygen atoms of an oxygen molecule. As a result, the oxygen atoms acquire a negative charge and form oxide ions (O$_2^-$). Because the metals have lost electrons to oxygen, they have been oxidized; oxidation is therefore the loss of electrons. Conversely, because the oxygen atoms have gained electrons, they have been reduced, so reduction is the gain of electrons. For every oxidation, there must be an associated reduction. Therefore, these reactions are known as oxidation-reduction reactions, or "redox" reactions for short.

Any oxidation must ALWAYS be accompanied by a reduction and vice versa.

Originally, the term reduction referred to the decrease in mass observed when a metal oxide was heated with carbon monoxide, a reaction that was widely used to extract metals from their ores. When solid copper(I) oxide is heated with hydrogen, for example, its mass decreases because the formation of pure copper is accompanied by the loss of oxygen atoms as a volatile product (water vapor). The reaction is as follows:

\[ \ce{Cu_2O (s) + H_2 (g) \rightarrow 2Cu (s) + H_2O (g)} \] \hspace{1cm} \text{(Equation 4.4.1)}

Oxidation-reduction reactions are now defined as reactions that exhibit a change in the oxidation states of one or more elements in the reactants by a transfer of electrons, which follows the mnemonic "oxidation is loss, reduction is gain", or "oil rig". The oxidation state of each atom in a compound is the charge an atom would have if all its bonding electrons were transferred to the atom with the greater attraction for electrons. Atoms in their elemental form, such as O$_2$ or H$_2$, are assigned an oxidation state of zero. For example, the reaction of aluminum with oxygen to produce aluminum oxide is

\[ \ce{4 Al (s) + 3O_2 \rightarrow 2Al_2O_3 (s)} \] \hspace{1cm} \text{(Equation 4.4.2)}

Each neutral oxygen atom gains two electrons and becomes negatively charged, forming an oxide ion; thus, oxygen has an oxidation state of −2 in the product and has been reduced. Each neutral aluminum atom loses three electrons to produce an aluminum ion with an oxidation state of +3 in the product, so aluminum has been oxidized. In the formation of Al$_2$O$_3$, electrons are transferred as follows (the small overset number emphasizes the oxidation state of the elements):

\[ 4 \overset{0}{\ce{Al}} + 3 \overset{0}{\ce{O2}} \rightarrow 4 \overset{3+}{\ce{Al^3+}} + 6 \overset{2-}{\ce{O^{2-}}} \] \hspace{1cm} \text{(Equation 4.4.3)}

Equation (4.4.1) and Equation (4.4.2) are examples of oxidation–reduction (redox) reactions. In redox reactions, there is a net transfer of electrons from one reactant to another. In any redox reaction, the total number of electrons lost must equal the total of electrons gained to preserve electrical neutrality. In Equation (4.4.3), for example, the total number of electrons lost by aluminum is equal to the total number gained by oxygen:
The same pattern is seen in all oxidation–reduction reactions: the number of electrons lost must equal the number of electrons gained. An additional example of a redox reaction, the reaction of sodium metal with chlorine is illustrated in Figure \( \PageIndex{1} \).

In all oxidation–reduction (redox) reactions, the number of electrons lost equals the number of electrons gained.

### Assigning Oxidation States

Assigning oxidation states to the elements in binary ionic compounds is straightforward: the oxidation states of the elements are identical to the charges on the monatomic ions. Previously, you learned how to predict the formulas of simple ionic compounds based on the sign and magnitude of the charge on monatomic ions formed by the neutral elements. Examples of such compounds are sodium chloride (NaCl; Figure \( \PageIndex{1} \)), magnesium oxide (MgO), and calcium chloride (CaCl\(_2\)). In covalent compounds, in contrast, atoms share electrons. However, we can still assign oxidation states to the elements involved by treating them as if they were ionic (that is, as if all the bonding electrons were transferred to the more attractive element). Oxidation states in covalent compounds are somewhat arbitrary, but they are useful bookkeeping devices to help you understand and predict many reactions.

![Figure \( \PageIndex{1} \): The Reaction of a Neutral Sodium Atom with a Neutral Chlorine Atom. The result is the transfer of one electron from sodium to chlorine, forming the ionic compound NaCl.](image)

A set of rules for assigning oxidation states to atoms in chemical compounds follows.

### Rules for Assigning Oxidation States

1. The oxidation state of an atom in any pure element, whether monatomic, diatomic, or polyatomic, is zero.
2. The oxidation state of a monatomic ion is the same as its charge—for example, Na\(^+\) = +1, Cl\(^-\) = −1.
3. The oxidation state of fluorine in chemical compounds is always −1. Other halogens usually have oxidation states of −1 as well, except when combined with oxygen or other halogens.
4. Hydrogen is assigned an oxidation state of +1 in its compounds with nonmetals and −1 in its compounds with
5. Oxygen is normally assigned an oxidation state of −2 in compounds, with two exceptions: in compounds that contain oxygen–fluorine or oxygen–oxygen bonds, the oxidation state of oxygen is determined by the oxidation states of the other elements present.

6. The sum of the oxidation states of all the atoms in a neutral molecule or ion must equal the charge on the molecule or ion.

Nonintegral (fractional) oxidation states are encountered occasionally. They are usually due to the presence of two or more atoms of the same element with different oxidation states.

In any chemical reaction, the net charge must be conserved; that is, in a chemical reaction, the total number of electrons is constant, just like the total number of atoms. Consistent with this, rule 1 states that the sum of the individual oxidation states of the atoms in a molecule or ion must equal the net charge on that molecule or ion. In NaCl, for example, Na has an oxidation state of +1 and Cl is −1. The net charge is zero, as it must be for any compound.

Rule 3 is required because fluorine attracts electrons more strongly than any other element, for reasons you will discover in Chapter 6. Hence fluorine provides a reference for calculating the oxidation states of other atoms in chemical compounds. Rule 4 reflects the difference in chemistry observed for compounds of hydrogen with nonmetals (such as chlorine) as opposed to compounds of hydrogen with metals (such as sodium). For example, NaH contains the H\(^-\) ion, whereas HCl forms H\(^+\) and Cl\(^-\) ions when dissolved in water. Rule 5 is necessary because fluorine has a greater attraction for electrons than oxygen does; this rule also prevents violations of rule 2. So the oxidation state of oxygen is +2 in OF\(_2\) but −½ in KO\(_2\). Note that an oxidation state of −½ for O in KO\(_2\) is perfectly acceptable.

The reduction of copper(I) oxide shown in Equation \(\text{(4.4.5)}\) demonstrates how to apply these rules. Rule 1 states that atoms in their elemental form have an oxidation state of zero, which applies to H\(_2\) and Cu. From rule 4, hydrogen in H\(_2\)O has an oxidation state of +1, and from rule 5, oxygen in both Cu\(_2O\) and H\(_2\)O has an oxidation state of −2. Rule 6 states that the sum of the oxidation states in a molecule or formula unit must equal the net charge on that compound. This means that each Cu atom in Cu\(_2O\) must have a charge of +1: 2(+1) + (−2) = 0. So the oxidation states are as follows:

\[
\overset {+1}{\ce{Cu_2}} (s) + \overset {0}{\ce{H_2}} (g) \rightarrow 2 \overset {0}{\ce{Cu}} (s) + \overset {+1}{\ce{H}}_2 \overset {-2}{\ce{O}} (g) \label{4.4.5}
\]

Assigning oxidation states allows us to see that there has been a net transfer of electrons from hydrogen (0 → +1) to copper (+1 → 0). Thus, this is a redox reaction. Once again, the number of electrons lost equals the number of electrons gained, and there is a net conservation of charge:

\[
\text{electrons lost} = 2 \, \text{H atoms} \times \frac{1 \, e^- \text{lost}}{H \text{ atom}} = 2 \, e^- \text{lost} \label{4.4.6a}
\]

\[
\text{electrons gained} = 2 \, \text{Cu atoms} \times \frac{1 \, e^- \text{gained}}{Cu \text{ atom}} = 2 \, e^- \text{gained} \label{4.4.6b}
\]
Remember that oxidation states are useful for visualizing the transfer of electrons in oxidation–reduction reactions, but the oxidation state of an atom and its actual charge are the same only for simple ionic compounds. Oxidation states are a convenient way of assigning electrons to atoms, and they are useful for predicting the types of reactions that substances undergo.

Example \(\PageIndex{1}\): Oxidation States

Assign oxidation states to all atoms in each compound.

a. sulfur hexafluoride (SF\(_6\))
b. methanol (CH\(_3\)OH)
c. ammonium sulfate [(NH\(_4\)\(_2\))\(_2\)SO\(_4\)]
d. magnetite (Fe\(_3\)O\(_4\))
e. ethanoic (acetic) acid (CH\(_3\)CO\(_2\)H)

**Given**: molecular or empirical formula

**Asked for**: oxidation states

**Strategy**:

Begin with atoms whose oxidation states can be determined unambiguously from the rules presented (such as fluorine, other halogens, oxygen, and monatomic ions). Then determine the oxidation states of other atoms present according to rule 1.

**Solution**:

a. We know from rule 3 that fluorine always has an oxidation state of \(-1\) in its compounds. The six fluorine atoms in sulfur hexafluoride give a total negative charge of \(-6\). Because rule 1 requires that the sum of the oxidation states of all atoms be zero in a neutral molecule (here SF\(_6\)), the oxidation state of sulfur must be \(+6\):

\[
[(6 \text{ F atoms})(-1)] + [(1 \text{ S atom})(+6)] = 0
\]

b. According to rules 4 and 5, hydrogen and oxygen have oxidation states of \(+1\) and \(-2\), respectively. Because methanol has no net charge, carbon must have an oxidation state of \(-2\):

\[
[(4 \text{ H atoms})(+1)] + [(1 \text{ O atom})(-2)] + [(1 \text{ C atom})(-2)] = 0
\]

c. Note that (NH\(_4\)\(_2\))\(_2\)SO\(_4\) is an ionic compound that consists of both a polyatomic cation (NH\(_4^+\)) and a polyatomic anion (SO\(_4^{2-}\)) (see Table 2.4 "Common Polyatomic Ions and Their Names"). We assign oxidation states to the atoms in each polyatomic ion separately. For NH\(_4^+\), hydrogen has an oxidation state of \(+1\) (rule 4), so nitrogen must have an oxidation state of \(-3\):

\[
[(4 \text{ H atoms})(+1)] + [(1 \text{ N atom})(-3)] = +1, \text{ the charge on the NH}_4^+ \text{ ion}
\]

For SO\(_4^{2-}\), oxygen has an oxidation state of \(-2\) (rule 5), so sulfur must have an oxidation state of \(+6\):
\[
[(4 \text{ O atoms})(-2)] + [(1 \text{ S atom})(+6)] = -2, \text{ the charge on the sulfate ion}
\]

d. Oxygen has an oxidation state of \(-2\) (rule 5), giving an overall charge of \(-8\) per formula unit. This must be balanced by the positive charge on three iron atoms, giving an oxidation state of \(+8/3\) for iron:

\[
[(4 \text{ O atoms})(-2)] + [(3 \text{ Fe atoms})(\text{left} +\{8 \text{ over } 3 \text{ \right}\} ] = 0
\]

Fractional oxidation states are allowed because oxidation states are a somewhat arbitrary way of keeping track of electrons. In fact, Fe\(_3\)O\(_4\) can be viewed as having two Fe\(^{3+}\) ions and one Fe\(^{2+}\) ion per formula unit, giving a net positive charge of \(+8\) per formula unit. Fe\(_3\)O\(_4\) is a magnetic iron ore commonly called magnetite. In ancient times, magnetite was known as lodestone because it could be used to make primitive compasses that pointed toward Polaris (the North Star), which was called the “lodestar.”

e. Initially, we assign oxidation states to the components of CH\(_3\)CO\(_2\)H in the same way as any other compound. Hydrogen and oxygen have oxidation states of +1 and \(-2\) (rules 4 and 5, respectively), resulting in a total charge for hydrogen and oxygen of

\[
[(4 \text{ H atoms})(+1)] + [(2 \text{ O atoms})(-2)] = 0
\]

So the oxidation state of carbon must also be zero (rule 6). This is, however, an average oxidation state for the two carbon atoms present. Because each carbon atom has a different set of atoms bonded to it, they are likely to have different oxidation states. To determine the oxidation states of the individual carbon atoms, we use the same rules as before but with the additional assumption that bonds between atoms of the same element do not affect the oxidation states of those atoms. The carbon atom of the methyl group (−CH\(_3\)) is bonded to three hydrogen atoms and one carbon atom. We know from rule 4 that hydrogen has an oxidation state of +1, and we have just said that the carbon–carbon bond can be ignored in calculating the oxidation state of the carbon atom. For the methyl group to be electrically neutral, its carbon atom must have an oxidation state of \(-3\). Similarly, the carbon atom of the carboxylic acid group (−CO\(_2\)H) is bonded to one carbon atom and two oxygen atoms. Again ignoring the bonded carbon atom, we assign oxidation states of \(-2\) and +1 to the oxygen and hydrogen atoms, respectively, leading to a net charge of

\[
[(2 \text{ O atoms})(-2)] + [(1 \text{ H atom})(+1)] = -3
\]

To obtain an electrically neutral carboxylic acid group, the charge on this carbon must be +3. The oxidation states of the individual atoms in acetic acid are thus

\[
\begin{align}
&\text{C} \overset{-3}{\text{under} {\text{-3}}} \text{\overset{+1}{H_3}} \overset{+3}{\text{\overset{+3}{C}}} \text{\overset{-2}{O_2}} \overset{+1}{\text{H}} \\
\end{align}
\]

Thus the sum of the oxidation states of the two carbon atoms is indeed zero.

Exercise: ox11: Oxidation States

Assign oxidation states to all atoms in each compound.

a. barium fluoride (BaF\(_2\))
b. formaldehyde (CH\(_2\)O)
c. potassium dichromate (K\(_2\)Cr\(_2\)O\(_7\))
d. cesium oxide (CsO\(_2\))
e. ethanol (CH\textsubscript{3}CH\textsubscript{2}OH)

**Answer a**

Ba, +2; F, −1

**Answer b**

C, 0; H, +1; O, −2

**Answer c**

K, +1; Cr, +6; O, −2

**Answer d**

Cs, +1; O, −\frac{1}{2}

**Answer e**

C, −3; H, +1; C, −1; H, +1; O, −2; H, +1

### Types of Redox Reactions

Many types of chemical reactions are classified as redox reactions, and it would be impossible to memorize all of them. However, there are a few important types of redox reactions that you are likely to encounter and should be familiar with. These include:

- **Synthesis** reactions: The formation of any compound directly from the elements is a redox reaction, for example, the formation of water from hydrogen and oxygen: \[
\ce{ 2H_2(g) + O_2(g) -> 2H_2O(g)} \]

- **Decomposition** reactions: Conversely, the decomposition of a compound to its elements is also a redox reaction, as in the electrolysis of water: \[
\ce{2H_2O(l) -> 2H_2(g) + O_2(g)} \]

- **Combustion** reactions: Many chemicals combust (burn) with oxygen. In particular, organic chemicals such as hydrocarbons burn in the presence of oxygen to produce carbon dioxide and water as the products: \[
\ce{ CH_4(g) + 2O_2(g) -> CO_2(g) + 2H_2O(g)} \]

The following sections describe another important class of redox reactions: single-displacement reactions of metals in solution.

### Redox Reactions of Solid Metals in Aqueous Solution

A widely encountered class of oxidation–reduction reactions is the reaction of aqueous solutions of acids or metal salts with solid metals. An example is the corrosion of metal objects, such as the rusting of an automobile (Figure \[\PageIndex{2}\]). Rust is formed from a complex oxidation–reduction reaction involving dilute acid solutions that contain Cl\textsuperscript{−} ions (effectively, dilute HCl), iron metal, and oxygen. When an object rusts, iron metal reacts with HCl(aq) to produce iron(II) chloride and hydrogen gas:
In subsequent steps, \(\ce{FeCl2}\) undergoes oxidation to form a reddish-brown precipitate of \(\ce{Fe(OH)3}\).

Many metals dissolve through reactions of this type, which have the general form

\[
\text{metal} + \text{acid} \rightarrow \text{salt} + \text{hydrogen}
\]

Some of these reactions have important consequences. For example, it has been proposed that one factor that contributed to the fall of the Roman Empire was the widespread use of lead in cooking utensils and pipes that carried water. Rainwater, as we have seen, is slightly acidic, and foods such as fruits, wine, and vinegar contain organic acids. In the presence of these acids, lead dissolves:

\[
\ce{Pb(s) + 2H^+(aq) \rightarrow Pb^{2+}(aq) + H_2(g)}
\]

Consequently, it has been speculated that both the water and the food consumed by Romans contained toxic levels of lead, which resulted in widespread lead poisoning and eventual madness. Perhaps this explains why the Roman Emperor Caligula appointed his favorite horse as consul!
**Single-Displacement Reactions**

Certain metals are oxidized by aqueous acid, whereas others are oxidized by aqueous solutions of various metal salts. Both types of reactions are called single-displacement reactions, in which the ion in solution is displaced through oxidation of the metal. Two examples of single-displacement reactions are the reduction of iron salts by zinc (Equation \ref{4.4.84}) and the reduction of silver salts by copper (Equation \ref{4.4.85} and Figure \ref{PageIndex3}):\

\[ \ce{Zn(s) + Fe^{2+}(aq) \rightarrow Zn^{2+}(aq) + Fe(s)} \label{4.4.84}\]

\[ \ce{ Cu(s) + 2Ag^+(aq) \rightarrow Cu^{2+}(aq) + 2Ag(s)} \label{4.4.85}\]

The reaction in Equation \ref{4.4.84} is widely used to prevent (or at least postpone) the corrosion of iron or steel objects, such as nails and sheet metal. The process of “galvanizing” consists of applying a thin coating of zinc to the iron or steel, thus protecting it from oxidation as long as zinc remains on the object.

![Galvanized iron](Image.png)

The reaction in Equation \ref{4.4.85} is widely used to prevent (or at least postpone) the corrosion of iron or steel objects, such as nails and sheet metal. The process of “galvanizing” consists of applying a thin coating of zinc to the iron or steel, thus protecting it from oxidation as long as zinc remains on the object.

**The Activity Series**

By observing what happens when samples of various metals are placed in contact with solutions of other metals, chemists have arranged the metals according to the relative ease or difficulty with which they can be oxidized in a single-displacement reaction. For example, metallic zinc reacts with iron salts, and metallic copper reacts with silver salts. Experimentally, it is found that zinc reacts with both copper salts and silver salts, producing \ce{Zn2+}. Zinc therefore has a greater tendency to be oxidized than does iron, copper, or silver. Although zinc will not react with magnesium salts to give magnesium metal, magnesium metal will react with zinc salts to give zinc metal:

\[ \ce{Zn(s) + Mg^{2+}(aq) \rightarrow Zn^{2+}(aq) + Mg(s)} \label{4.4.10}\]

\[ \ce{Mg(s) + Zn^{2+}(aq) \rightarrow Mg^{2+}(aq) + Zn(s)} \label{4.4.11}\]

Magnesium has a greater tendency to be oxidized than zinc does.

Pairwise reactions of this sort are the basis of the activity series (Figure \ref{PageIndex4}), which lists metals and
hydrogen in order of their relative tendency to be oxidized. The metals at the top of the series, which have the greatest tendency to lose electrons, are the alkali metals (group 1), the alkaline earth metals (group 2), and Al (group 13). In contrast, the metals at the bottom of the series, which have the lowest tendency to be oxidized, are the precious metals or coinage metals—platinum, gold, silver, and copper, and mercury, which are located in the lower right portion of the metals in the periodic table. You should be generally familiar with which kinds of metals are active metals, which have the greatest tendency to be oxidized. (located at the top of the series) and which are inert metals, which have the least tendency to be oxidized. (at the bottom of the series).

When using the activity series to predict the outcome of a reaction, keep in mind that any element will reduce compounds of the elements below it in the series. Because magnesium is above zinc in Figure \(\PageIndex{4}\), magnesium metal will reduce zinc salts but not vice versa. Similarly, the precious metals are at the bottom of the activity series, so virtually any other metal will reduce precious metal salts to the pure precious metals. Hydrogen is included in the series, and the tendency of a metal to react with an acid is indicated by its position relative to hydrogen in the activity series. Only those metals that lie above hydrogen in the activity series dissolve in acids to produce \(H_2\). Because the precious metals lie below hydrogen, they do not dissolve in dilute acid and therefore do not corrode readily. Example \(\PageIndex{2}\) demonstrates how a familiarity with the activity series allows you to predict the products of many single-displacement reactions.

Example \(\PageIndex{2}\): Activity

Using the activity series, predict what happens in each situation. If a reaction occurs, write the net ionic equation.

a. A strip of aluminum foil is placed in an aqueous solution of silver nitrate.

b. A few drops of liquid mercury are added to an aqueous solution of lead(II) acetate.

c. Some sulfuric acid from a car battery is accidentally spilled on the lead cable terminals.
Given: reactants

Asked for: overall reaction and net ionic equation

Strategy:

A. Locate the reactants in the activity series in Figure \(\PageIndex{4}\) and from their relative positions, predict whether a reaction will occur. If a reaction does occur, identify which metal is oxidized and which is reduced.

B. Write the net ionic equation for the redox reaction.

Solution:

1. A Aluminum is an active metal that lies above silver in the activity series, so we expect a reaction to occur. According to their relative positions, aluminum will be oxidized and dissolve, and silver ions will be reduced to silver metal. B The net ionic equation is as follows:

\[
\ce{ Al(s) + 3Ag^+(aq) \rightarrow Al^{3+}(aq) + 3Ag(s) }
\]

Recall from our discussion of solubilities that most nitrate salts are soluble. In this case, the nitrate ions are spectator ions and are not involved in the reaction.

2. A Mercury lies below lead in the activity series, so no reaction will occur.

3. A Lead is above hydrogen in the activity series, so the lead terminals will be oxidized, and the acid will be reduced to form H\(_2\). B From our discussion of solubilities, recall that Pb\(^{2+}\) and SO\(_4^{2-}\) form insoluble lead(II) sulfate. In this case, the sulfate ions are not spectator ions, and the reaction is as follows:

\[
\ce{ Pb(s) + 2H^+(aq) + SO_4^{2-}(aq) \rightarrow PbSO_4(s) + H_2(g) }
\]

Lead(II) sulfate is the white solid that forms on corroded battery terminals.

**Corroded battery terminals.** The white solid is lead(II) sulfate, formed from the reaction of solid lead with a solution of sulfuric acid.

Exercise \(\PageIndex{2}\)
Using the activity series, predict what happens in each situation. If a reaction occurs, write the net ionic equation.

a. A strip of chromium metal is placed in an aqueous solution of aluminum chloride.
b. A strip of zinc is placed in an aqueous solution of chromium(III) nitrate.
c. A piece of aluminum foil is dropped into a glass that contains vinegar (the active ingredient is acetic acid).

**Answer a**

\(\text{no reaction}\)

**Answer b**

\(3Zn(s) + 2Cr^{3+}(aq) \rightarrow 3Zn^{2+}(aq) + 2Cr(s)\)

**Answer c**

\(2Al(s) + 6CH_3CO_2H(aq) \rightarrow 2Al^{3+}(aq) + 6CH_3CO_2^-(aq) + 3H_2(g)\)

**Summary**

Oxidation–reduction reactions are balanced by separating the overall chemical equation into an oxidation equation and a reduction equation. In oxidation–reduction reactions, electrons are transferred from one substance or atom to another. We can balance oxidation–reduction reactions in solution using the oxidation state method (Table \(\PageIndex{1}\)), in which the overall reaction is separated into an oxidation equation and a reduction equation. There are many types of redox reactions. Single-displacement reactions are reactions of metals with either acids or another metal salt that result in dissolution of the first metal and precipitation of a second (or evolution of hydrogen gas). The outcome of these reactions can be predicted using the activity series (Figure \(\PageIndex{4}\)), which arranges metals and H\(_2\) in decreasing order of their tendency to be oxidized. Any metal will reduce metal ions below it in the activity series. Active metals lie at the top of the activity series, whereas inert metals are at the bottom of the activity series.