As will be demonstrated in this tutorial, the Stern-Gerlach experiment illustrates several key quantum concepts. The figure shown below is taken from Thomas Engel's text, Quantum Chemistry & Spectroscopy. The figure depicts the behavior of a beam of Na atoms as it interacts with a sequence of three Stern-Gerlach magnets.

We begin with a review of the quantum mechanics of electron spin.

### Spin Eigenstates

**Spin-up in the z-direction:**

\[
\sigma_z = \begin{pmatrix} 1 \\ 0 \end{pmatrix}
\]

**Spin-down in the z-direction:**

\[
\beta_z = \begin{pmatrix} 0 \\ 1 \end{pmatrix}
\]

**Spin-up in the x-direction:**

\[
\sigma_x = \frac{1}{\sqrt{2}} \begin{pmatrix} 1 \\ 1 \end{pmatrix}
\]

**Spin-down in the x-direction:**

\[
\beta_x = \frac{1}{\sqrt{2}} \begin{pmatrix} 1 \\ -1 \end{pmatrix}
\]

### Operators

The matrix operators associated with the two Stern-Gerlach magnets are shown below.

**SGZ operator:**

\[
\text{SGZ} = \begin{pmatrix} 1 & 0 \\ 0 & -1 \end{pmatrix}
\]

**SGX operator:**

\[
\text{SGX} = \begin{pmatrix} 0 & 1 \\ 1 & 0 \end{pmatrix}
\]

The \( \alpha_z \) and \( \beta_z \) spin states are eigenfunctions of the SGZ operator with eigenvalues +1 and -1, respectively:

\[
\begin{pmatrix} \sigma_z^T \text{SGZ} \alpha_z^T \end{pmatrix} = 1
\]

\[
\begin{pmatrix} \sigma_z^T \text{SGZ} \beta_z^T \end{pmatrix} = -1
\]
The α and β spin states are eigenfunctions of the SGX operator with eigenvalues +1 and -1, respectively:

\[
\begin{pmatrix} 0.707 & 0.707 \end{pmatrix} \quad \sigma_x^T \begin{pmatrix} 0.707 \ 0.707 \end{pmatrix} = 1
\]

\[
\begin{pmatrix} 0.707 & -0.707 \end{pmatrix} \quad \beta_x^T \begin{pmatrix} 0.707 & -0.707 \end{pmatrix} = -1
\]

The silver atoms are deflected by an inhomogeneous magnetic field because of the two-valued magnetic moment associated with their unpaired 5s electron ([Kr]5s\(^{1}\)4d\(^{10}\)). The beam of silver atoms entering the Stern-Gerlach magnet oriented in the z-direction (SGZ) on the left is unpolarized. This means it is a mixture of randomly spin-polarized Ag atoms. As such, it is impossible to write a quantum mechanical wave function for this initial state. The density operator (or matrix), which is a more general quantum mechanical construct, can be used to represent both pure states and mixtures, as shown below.

\[
\hat{\rho} = |\Psi\rangle \langle\Psi|
\]

\[
\hat{\rho} = \sum p_i |\Psi_i\rangle \langle\Psi_i|
\]

In the equation on the right, \(p_i\) is the fraction of the mixture in the state \(\Psi_i\). The expectation value for a measurement on a pure or mixed state is written as follows in terms of the appropriate density operator.

\[
\langle A \rangle = \text{Trace} (\hat{\rho} \hat{A})
\]

An unpolarized beam can be written as a 50-50 mixture of any of the orthogonal spin eigenstates - \(\alpha_z\) and \(\beta_z\), or \(\alpha_x\) and \(\beta_x\), or \(\alpha_y\) and \(\beta_y\). The density operator for the unpolarized spin beam entering the first SGZ is calculated using \(\alpha_z\) and \(\beta_z\).

\[
\begin{pmatrix} 0.5 & 0 \\ 0 & 0.5 \end{pmatrix}
\]

The expectation value for passage through the SGZ magnet is 0, indicating equal amounts of Ag atoms in the spin-up and spin-down exit channels.

\[
\text{tr}(\rho_{mix}) = 0
\]

The \(\alpha_z\) beam emerging from SGZ is directed to the SGX magnet and the \(\alpha_x\) beam emerging from it is directed to another SGZ magnet. Before the second SGZ it might be assumed that the Ag atoms in the beam are in the electronic spin state \(|\alpha_z\rangle|\alpha_x\rangle\), in other words after the SGZ and SGX magnets the Ag 5s electrons have well-defined values for spin in both the z- and x-directions. The vector representing this state is written in tensor format.

\[
\begin{pmatrix} 1 \ 0 \ 0 \ 0 \end{pmatrix} \quad \text{kronecker(SGZ, I)} \begin{pmatrix} 1 \ 0 \ 0 \ 0 \end{pmatrix} = \begin{pmatrix} 0.707 & 0.707 \end{pmatrix}
\]

\[
\begin{pmatrix} 0.707 & 0.707 \end{pmatrix} \quad \text{kronecker(SGZ, I)} \begin{pmatrix} 0.707 & 0.707 \end{pmatrix} = \begin{pmatrix} 0.5 & 0 \ 0 & 0.5 \end{pmatrix}
\]

\[
\begin{pmatrix} 1 & 0 \ 0 & 1 \end{pmatrix} \cdot \text{kronecker(SGZ, I)} \begin{pmatrix} 1 & 0 \ 0 & 1 \end{pmatrix} = \begin{pmatrix} 0.5 & 0 \ 0 & 0.5 \end{pmatrix}
\]

\[
\begin{pmatrix} 0.707 & 0.707 \end{pmatrix} \quad \text{kronecker(SGZ, I)} \begin{pmatrix} 0.707 & 0.707 \end{pmatrix} = \begin{pmatrix} 0.5 & 0 \ 0 & 0.5 \end{pmatrix}
\]
However, the actual experiment illustrated above shows that the expectation value is 0, with equal numbers of silver atoms emerging in $\alpha_z$ and $\beta_z$ channels.

The correct quantum mechanical interpretation is that the SGZ and SGX operators do not commute, meaning that they cannot have simultaneous eigenstates.

$$\begin{pmatrix} 0 & -2 \\ 2 & 0 \end{pmatrix}$$

The Ag spin state entering the second SGZ magnet is $\alpha_x$, an eigenstate of the SGX operator, not simultaneously an eigenstate of SGZ and SGX. It can be written as a superposition of $\alpha_z$ and $\beta_z$.

$$\begin{pmatrix} \alpha_x = \frac{1}{\sqrt{2}} (\alpha_z + \beta_z) & \frac{1}{\sqrt{2}} \begin{pmatrix} 1 \\ 0 \end{pmatrix} & = \begin{pmatrix} 0.707 \\ 0.707 \end{pmatrix} \end{pmatrix}$$

Quantum theory predicts that the exit channels of the second SGZ magnet will be equally populated with Ag atoms.